

#### The Greek Book Market An overview 2019-2022

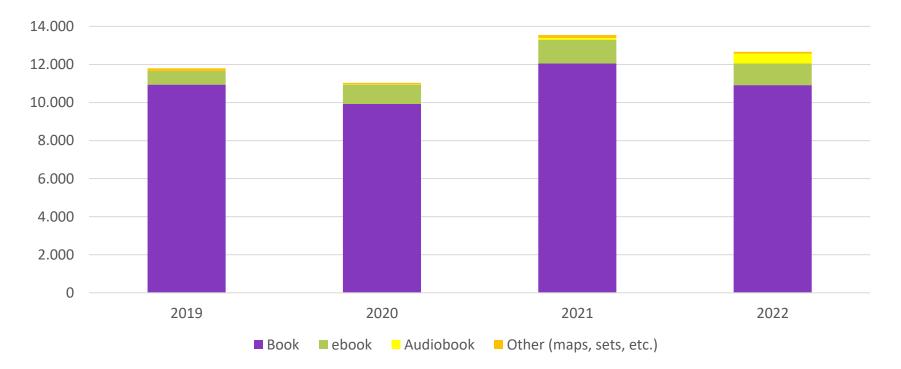
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#### 1. Greek Book Production 2019-2022



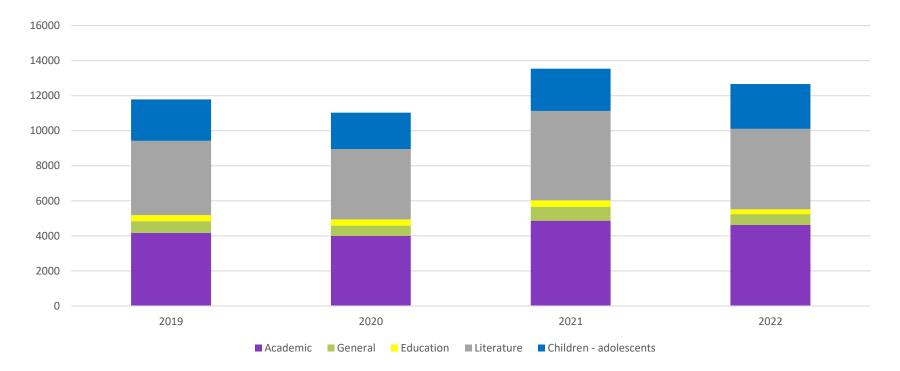
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## **Book production per book format**



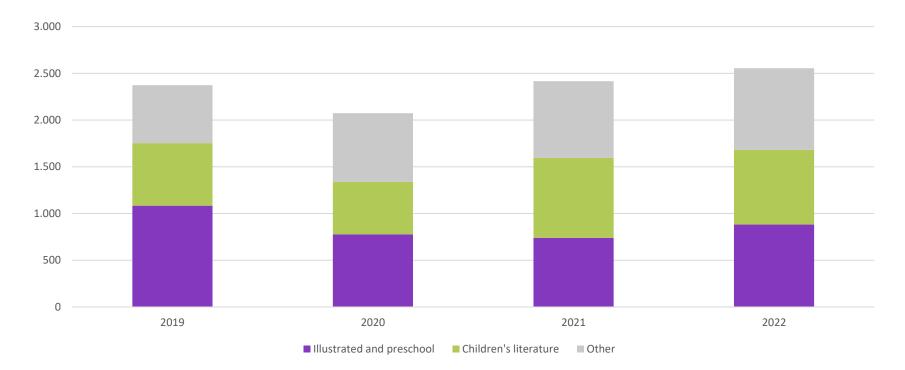


## **Book production per thematic category**



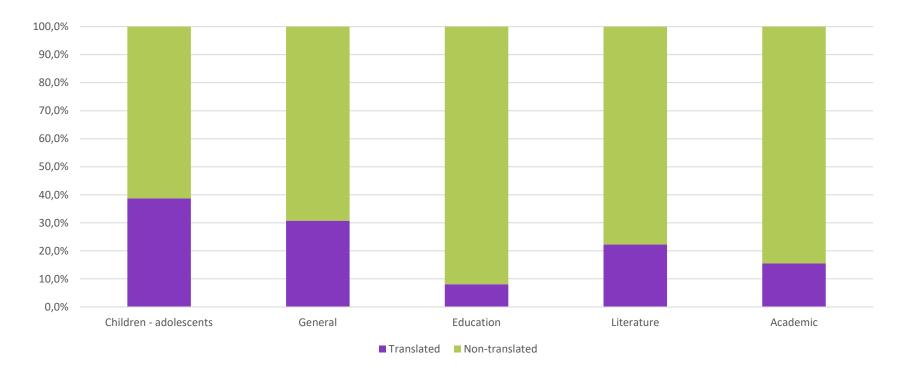


### **Children's-adolescents' books produced**



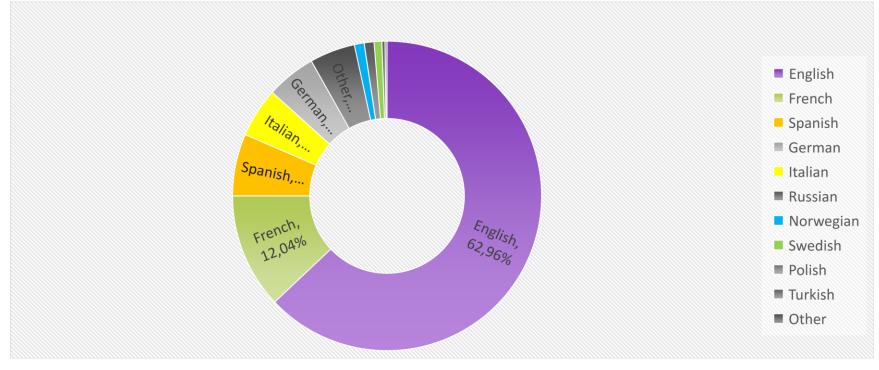


### **Translated books per category 2022**



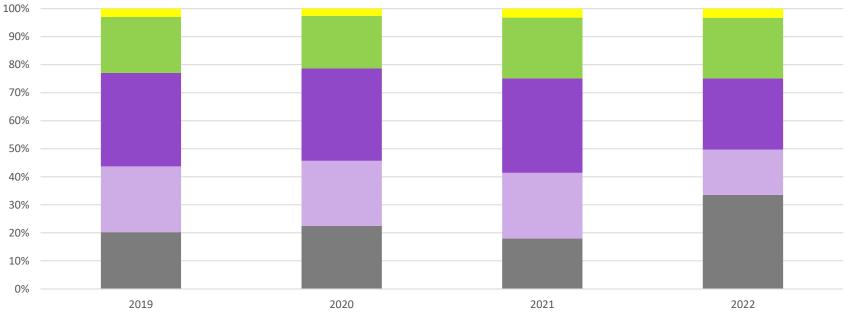


## **Original language 2022**





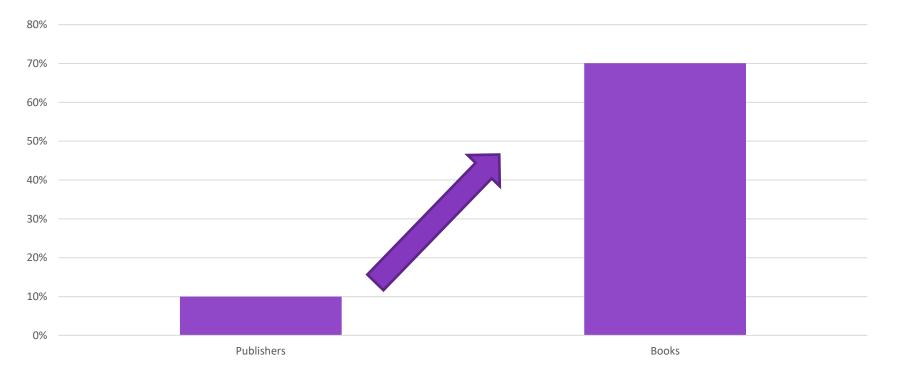
## Size of publishing houses based on book production 2019-2022



■ 0 ■ 1 ■ 2-9 (S) ■ 10-79 (M) ■ 80+ (L)



## **Concentration of book production in 2022**



\* The data for 2022 is currently being prepared.

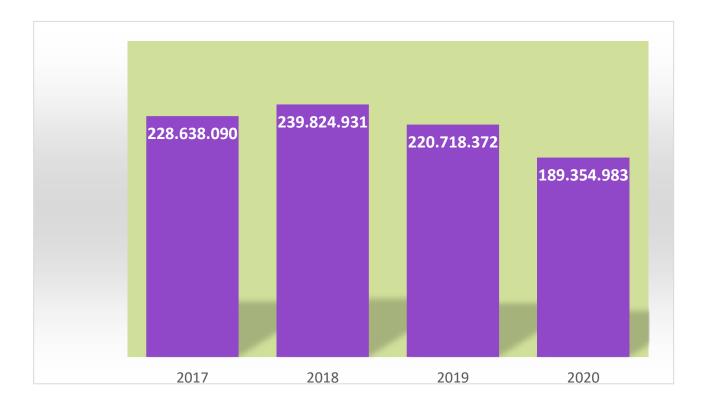


## **2. Sales - Income** 2019-2020



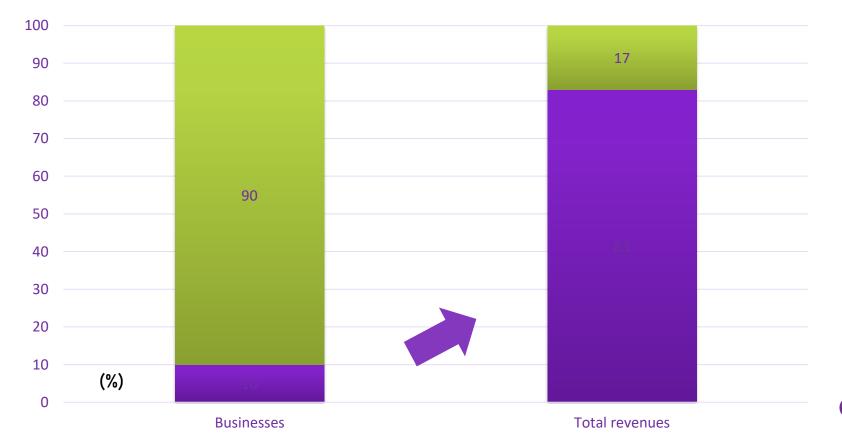
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# **Total revenues for businesses** 2017-2020

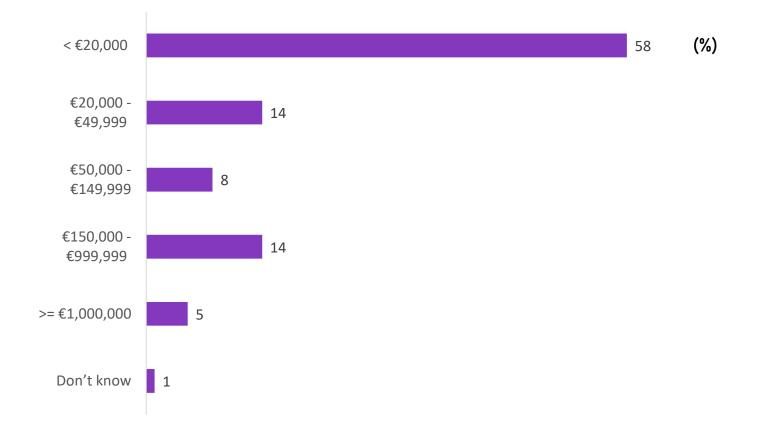




### Degree of concentration of total revenues in the sector for 2020

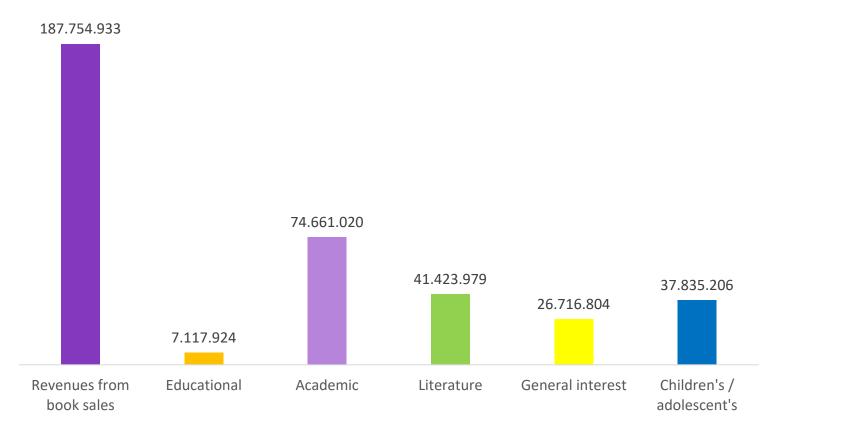


#### **Allocation of businesses to total revenues 2020**

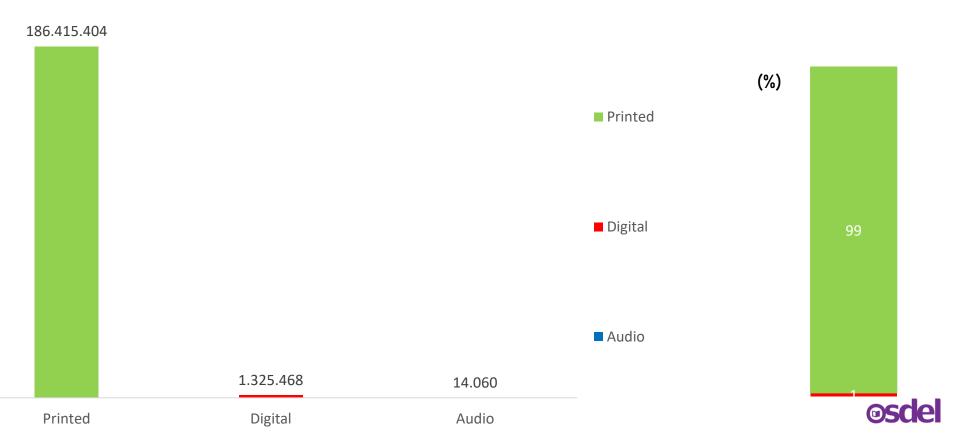




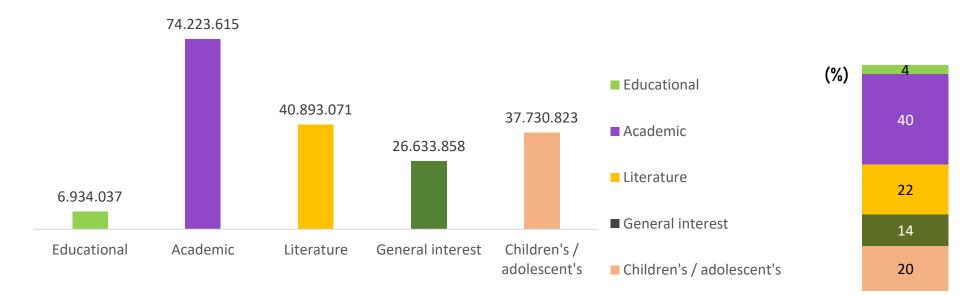
### **Revenues from sales per category of books 2020**



### **Revenues from sales per book format 2020**

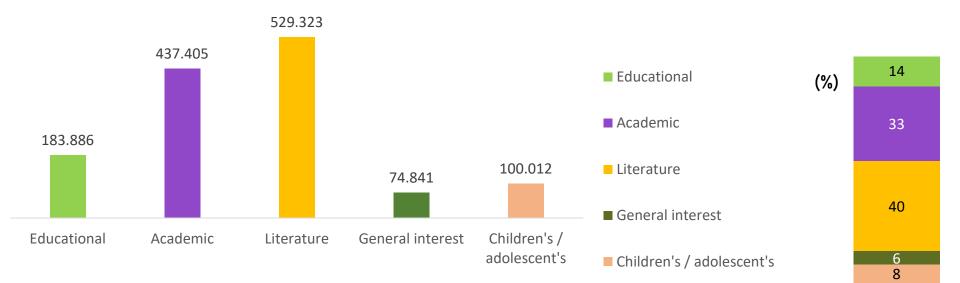


### **Revenue from sales of printed books 2020**



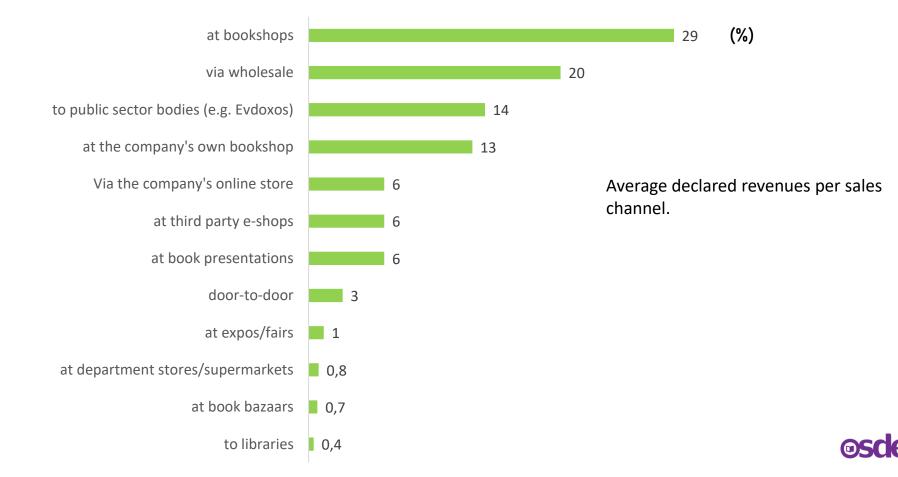
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### **Revenue from sales of electronic books 2020**



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### **Revenues per book sales channel 2020**

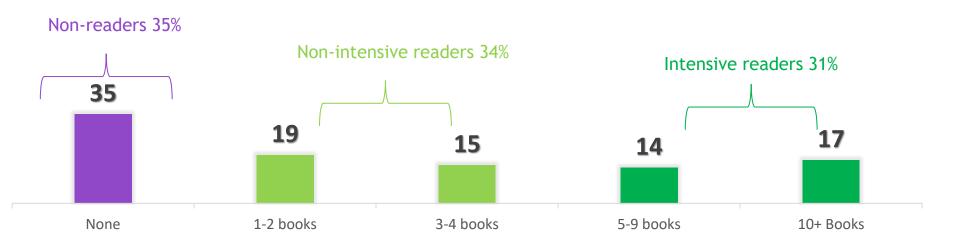


## 3. Reading behaviour 2021



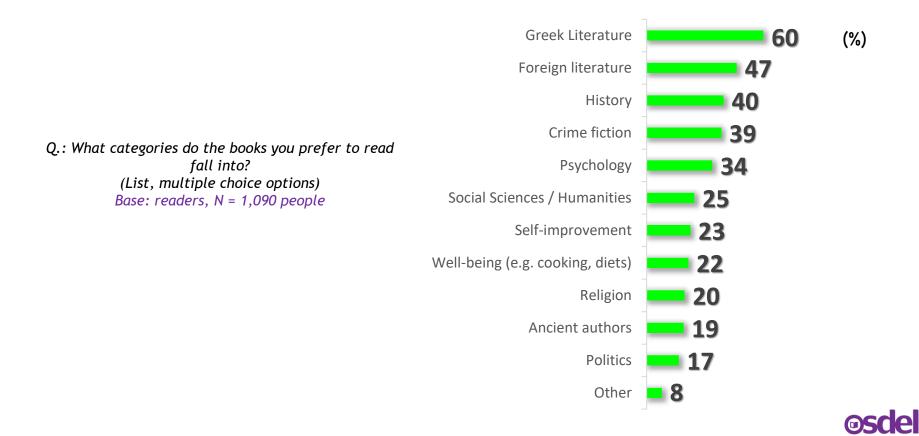
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### **Book readers**





### **Book preference per category**

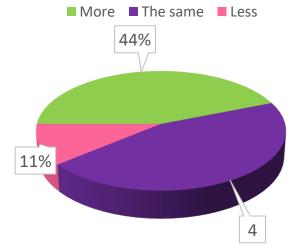


### How information about books is obtained



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## **Reading habits during the pandemic**

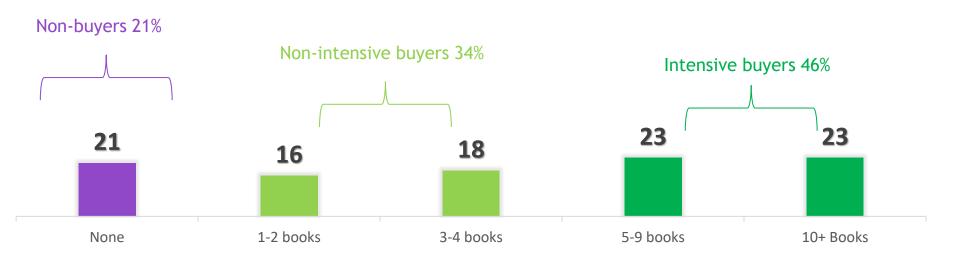


| Pandemic | Non-<br>intensive | Intensive | Men | Women | 16-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|----------|-------------------|-----------|-----|-------|-------|-------|-------|-------|-------|-----|
| More     | 38                | 50        | 44  | 43    | 53    | 48    | 43    | 37    | 44    | 40  |
| The same | 47                | 43        | 47  | 43    | 36    | 45    | 50    | 48    | 41    | 45  |
| Less     | 15                | 7         | 9   | 13    | 11    | 8     | 7     | 14    | 15    | 15  |

Pandemic by reading intensity, gender and age

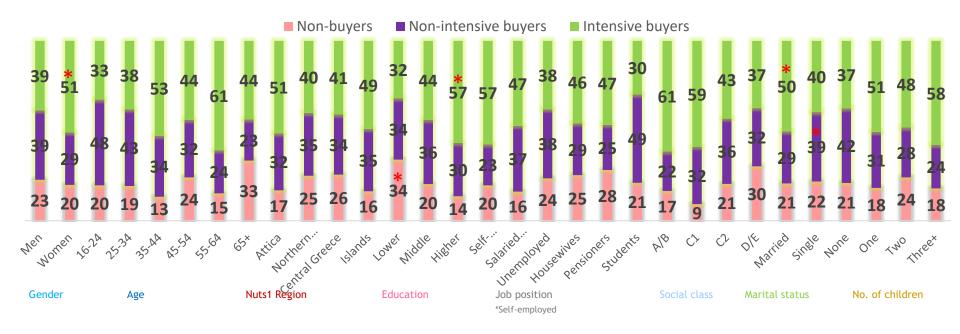


## **Buying habits**





## **Buying habits per demographic characteristic**





## **Books bought for adults/children**

2

For adults For children

| Adults or children | Non-<br>intensive | Intensive | Men | Women | 16-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|--------------------|-------------------|-----------|-----|-------|-------|-------|-------|-------|-------|-----|
| Adults             | 59                | 82        | 80  | 73    | 90    | 81    | 62    | 74    | 83    | 78  |
| Children           | 41                | 18        | 20  | 27    | 10    | 19    | 38    | 26    | 17    | 22  |

Books bought for adults/children by reading intensity, gender and age



## **Points of purchase**

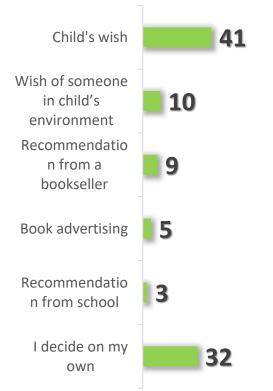


| Points of  | purchase l | by reading | intensity. | gender and age |
|------------|------------|------------|------------|----------------|
| i onics or | purchase i | by reading | meensicy,  | Schuch and age |

| Points of purchase           | Non-<br>intensive | Intensive | Men | Women | 16-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|------------------------------|-------------------|-----------|-----|-------|-------|-------|-------|-------|-------|-----|
| Neighbourhood<br>bookshops   | 50                | 56        | 48  | 57    | 39    | 40    | 49    | 64    | 65    | 64  |
| Bookshop in a chain          | 38                | 41        | 40  | 39    | 39    | 47    | 37    | 35    | 33    | 46  |
| Website of bookshop<br>chain | 27                | 37        | 35  | 30    | 42    | 52    | 51    | 22    | 11    | 6   |
| Bazaars/book fairs           | 13                | 24        | 18  | 19    | 21    | 20    | 20    | 17    | 18    | 16  |
| Other sites                  | 12                | 19        | 19  | 13    | 27    | 29    | 14    | 16    | 8     | 3   |
| Publishing firm sites        | 11                | 20        | 16  | 16    | 17    | 22    | 21    | 9     | 17    | 8   |
| Supermarkets                 | 8                 | 13        | 8   | 13    | 7     | 14    | 15    | 9     | 7     | 9   |
| Stationery stores            | 6                 | 8         | 6   | 8     | 4     | 9     | 10    | 4     | 9     | 6   |



## **Criteria for buying children's books**



| Criterion for buying<br>children's books | Non-<br>intensive | Intensive | Men | Women | 16-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|--|-------------------|-----------|-----|-------|-------|-------|-------|-------|-------|-----|
| Child's wish                             | 42                | 39        | 40  | 41    | 45    | 33    | 48    | 44    | 35    | 34  |
| Wish of someone in child's environment   | 8                 | 12        | 15  | 8     | 15    | 12    | 9     | 8     | 8     | 14  |
| Recommendation from a bookseller         | 8                 | 9         | 10  | 7     | 17    | 8     | 7     | 12    | 1     | 10  |
| Book advertising                         | 2                 | 8         | 4   | 5     | 6     | 10    | 4     | 4     |       | 5   |
| Recommendation<br>from school            | 3                 | 2         | 2   | 3     | 1     | 5     | 2     | 3     | 6     |     |
| I decide on my own                       | 36                | 29        | 28  | 35    | 16    | 31    | 31    | 29    | 49    | 36  |

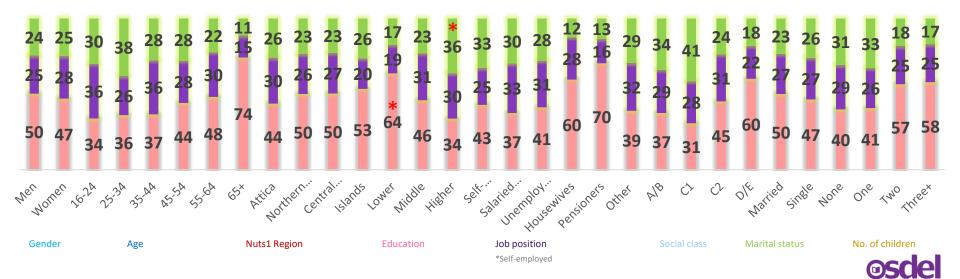
Main criterion for buying books for children by reading intensity, gender and age



#### No. of books in childhood/adolescent bookcase

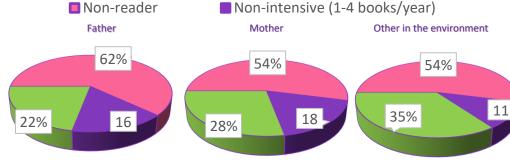
Low (0-20) Medium (21-50) High (51+)





#### Intensive readers' exposure in their childhood/adolescent environment

**54%** of respondents had at least one intensive reader in their childhood/adolescent environment.



Intensive reader in the household



## OSDEL's campaign: If you know how to read, you know how to make your life better.





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#### **George Andrew Zannos** Managing Director gazannos@osdel.gr

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